

TVT. 59-02-02

February 1, 2016

Subject : Report on use of proceeds from capital increase raised from public offering

Attention: The President

The Stock Exchange of Thailand

Regarding to TV Thunder Public Company Limited (“ the Company”) issued new shares for capital increase by initial public offering (“IPO”) of 200 million shares, during the period of April 27-29, 2015 at the IPO price of Bath 2.00 per share, totaling net amount of Baht 380.84 million after deduction of the offering expenses.

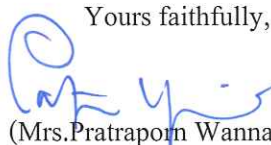
The Company would like to report of its utilization of capital increase from IPO at the end of December 31, 2015 as follows:

(Baht million)

Objective of spending capital	Plan	Amount used until December 31,2015	Outstanding balance
1. Expansion of production program	100.00	100.00	-
2. Investment in production Equipment	30.00	-	30.00
3. Working capital	250.84	55.00	195.84
Total	380.84	155.00	225.84

Please be informed accordingly.

Yours faithfully,



(Mrs.Pratrapiorn Wannapinyo)

Chief Executive Officer