

No. TVT/TorLorThor./009/2560

Date 9 June 2017

Subject : Notification for the 1<sup>st</sup> exercise of the Warrant pursuant to TVT-W1

To : President  
The Stock Exchange of Thailand

Regarding to TV Thunder Public Company Limited (“the Company”) has issued and offered the Warrants representing the rights to purchase ordinary shares to its existing shareholders (“TVT-W1”) totaling 199,999,976 units on May 17, 2016, which warrants are able to exercise on the last business day of biyearly (June and December) of each calendar year throughout the term of the Warrants (in case the exercise date is holiday, the date of exercise will be moved forward to the day before the holiday).

The Company would like to provide the information regarding the notification of the intention for the 1<sup>st</sup> exercise of the TVT-W1 as follows:

1. Exercise ratio and the exercise price

1 unit of warrant has the right to purchase 1 ordinary share at Baht 1.50 per share.

2. Notification period for the exercise of warrant

23 June 2017 and 26 to 29 June 2017 during 9.00 a.m. to 3.30 p.m..

3. Place for the exercise and the request and contact person

Secretary Department

TV Thunder Public Company Limited

1213/309 – 10 Soi Lardprao 94 (Panjamit) Srivara Road,

Phlapphla, Wangthonglang, Bangkok 10310

Tel : 0-2559-0022

Fax : 0-2599-3609

Contact person : Mr. Nattakit Wannapinyo

Email : secretary@tvthunder.co.th

4. Exercise Methodology

The holders of Warrant who needs to subscribe their rights must submit the documents to the Company’s address in article 3 mentioned above as follows,

4.1 A complete Exercise Notification Form to purchases newly issued ordinary shares that is filled out duly, correctly and thoroughly in all items. The warrant holders may obtain at the place to exercise the Warrants or download the Warrants Exercise Form from the Company's website ([www.tvthunder.co.th](http://www.tvthunder.co.th))

4.2 Evidence of Warrants of the Certificates of Warrant, in the form prescribed by SET, with the numbers indicated in the Exercise Notification Form to purchase newly issued ordinary shares. In case that the Warrants are in the scripless system, the warrant holders who want to exercise their rights shall notify their intentions and file the application forms for withdrawal of the Warrants, or for the issuances of Certificates of Warrant, as in the form prescribed by the SET, with securities companies who act as their brokers. The securities companies will then notify Security Depository to request act as their brokers. The securities companies will then notify Security Depository to request for withdrawal of Warrants of the Certificates of Warrant to be used as evidences for exercising of rights, as stated above.

Warrants or the Certificates of Warrant, in the form prescribed by SET, with the numbers indicated in the Exercise Notification Form to purchase newly issued ordinary shares and in the proxy form to allow the proxy to pick up the new Warrants for the unexercised Warrants (if any).

4.3 Supporting documents for subscription

4.3.1 Thai Individual

- Duly certified copy of identification card

4.3.2 Foreign Individual

- Duly certified copy of passport

4.3.3 Thai Juristic Person

- Duly certified copy of certificate of corporation certified by authorized director and the evidence of the authorized person(s) in either 4.3.1 or 4.3.2

4.3.4 Foreign Juristic Person

- Duly certified copy of certificate of registration certified by Notary Public and the evidence of the authorized person(s) in either 4.3.1 or 4.3.2

4.4 Numbers of Warrant or Certificates of Warrant that are intended to be exercised to purchase newly issued ordinary shares must be an integral.

5. Supporting documents of payment / Evidence of payment

5.1 Paid by cash/ cheque/ draft/ bill of exchange/ payment made to bank which can be collected at the district Bangkok area within two working days from each exercise period with the date indicated no later than June 23 and 26 to 29, 2017 and filing date between June 23 and 26 to 29, 2017

5.2 Transfer fund the account named "Account for Subscription for Ordinary Shares of "TV THUNDER PUBLIC COMPANY LIMITED TO SUPPORT THE EXERCISE TO PURCHASE COMMON STOCK" Saving Account Number 0356056482 Thanachart Bank Public Company Limited Sriwara Branch and must transfer within June 23 and 26 -26, 2017 prior to 3.30 p.m. where filing Date is between June 23 and 26 -26, 2017

In addition, the warrant holder will pay duty stamp and bank fee which derives from the subscription.

Should you require any further information regarding the exercise of warrant, please contact the Company's address in article 3 mentioned above in working day (MON-FRI during time 9.00 a.m. to 5.00 p.m.).

Please be informed accordingly,

Sincerely Yours,



(Mr. Nattakit Wannapinyo)

Company Secretary

TV Thunder Public Company Limited

Secretary Department

Tel: 0-2559-0022

Email: secretary@tvthunder.co.th