

October 11th, 2023

Subject: Notification progress on the Offering of Common Stock in AnyMind Group Inc.

To: The President, The Stock Exchange of Thailand

Regarding the public disclosure of the transaction to offer common stock in AnyMind Group Inc. on September 25th, 2023, by TV Thunder Public Company Limited ("the Company"). The company participated in the secondary market offering of shares through the underwriters alongside other shareholders of AnyMind Group Inc. The company would like to inform you that the sale of common stock has been successfully completed, with the following details:

1. Number of shares sold: 62,600 shares
2. Sale price: JPY 800 per share (net of underwriting fees)
3. Proceeds from the sale: THB 12,219,520

After the completion of this transaction, the company will retain 116,200 common shares in AnyMind Group Inc., which represents 0.2% of the total number of shares.

This stock sale transaction falls under the Notification of Capital Market Supervisory Board No. TorChor 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposition of Assets (as amended) and Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets, 2004 (as amended). However, as the maximum transaction size of 1.79%, the calculation based on Total value of consideration paid or received, which is less than 15%. The transaction, therefore, does not require to be disclosed according to the Notifications on Acquisition or Disposal of Assets.

Additionally, this transaction is not considered as a connected transaction under the Notification of the Capital Market Supervisory Board No. TorChor 21/2551 Re: Rules on Connected Transactions (as amended) and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions, 2003 (as amended).

Please be informed accordingly.

Sincerely yours,

Pirath Yensudjai

Authorized Person to Disclose Information